

Media and Broadcasting

in New Zealand



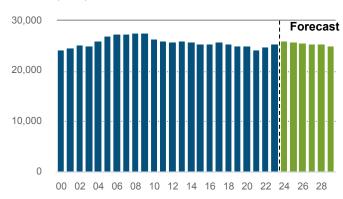
Media and Broadcasting

NEW ZEALAND

How many people worked in the sector in 2023?

25,398 filled jobs

0.9% of 2,753,601 in New Zealand



CHANGE P.A
Media and Broadcasting
Total New Zealand

2018-2023 2024-2029 -0.1% -0.7% 2.0% 1.2%

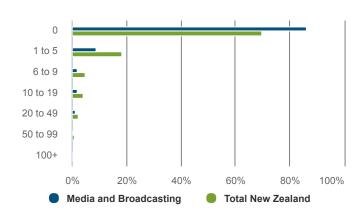
What regions do people work in?



How many businesses were in the sector in 2023?

8,061 business units

1.3% of 641,529 in New Zealand



What were the top 5 occupations in 2023?

7,030 jobs: top 5 occupations

27.7% of total Media and Broadcasting in New Zealand

OCCUPATION	LEVEL 2023		ANGE 24-29 (F)
Newspaper or Periodical Editor	2,967	0.3%	0.8%
Media Producer (excluding Video)	1,440	2.9%	0.2%
Leaflet or Newspaper Deliverer	998	-6.4%	-4.3%
Camera Operator (Film, Television or Video)	894	2.6%	0.05%
Ticket Collector or Usher	731	0.6%	0.5%

How many people are likely to be in new roles in the sector between now and 2029?

5,775 Total job openings

Total New Zealand: 988,630

Total job openings (2024-2029) consists of:

New jobs: -270

Net Replacement job openings: 6,046

New job openings come from growth in total employment. Replacement job openings estimate individuals leaving an occupation (eg, retirement), net of individuals entering an occupation (eg, returning from parental leave).



Media and Broadcasting

NEW ZEALAND

How many people were self-employed in 2023?

10,544 Self-employed

Workers in the Media and Broadcasting are more likely to be self-employed than workers in New Zealand as a whole.

41.5% self-employment rate Total New Zealand: 15.9%

0% 0% 00 02 04 06 08 10 12 14 16 18 20 22 Media and Broadcasting — Total New Zealand

How productive was the sector in 2023?

\$4,665m GDP

1.2% of New Zealand GDP

CHANGE P.A	2018-2023	2013-2023
Media and Broadcasting	7.5%	5.7%
Total New Zealand	2.7%	3.1%

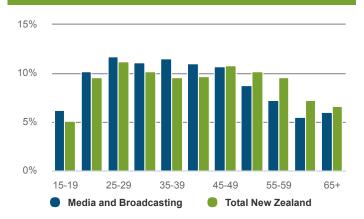
\$204,763 GDP/FTE

Total New Zealand: \$152,331

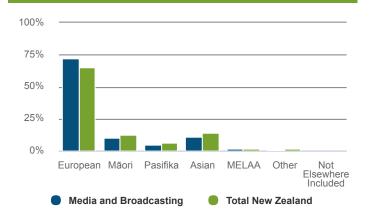
7.0% P.A. change from 2018-2023.

Total New Zealand: 0.2%.

What was the age profile of workers in 2018?



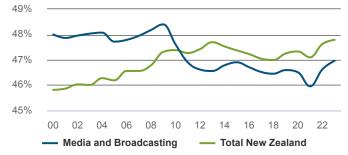
What was the ethnicity of workers in 2018?



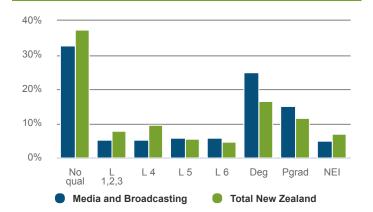
How many workers were female in 2023?

47.0% female

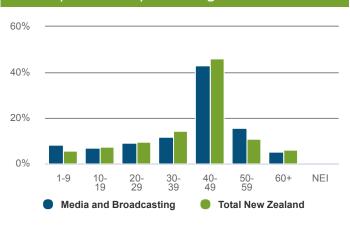
Total New Zealand: 47.8%



What were the workers highest (post school) quals in 2018?



How many hours were spent working in 2018?



Contents

OVERVIEW INFOGRAPHIC	1
EMPLOYMENT AND ECONOMY	4
How many people work in the sector?	4
How many job openings are forecast in the sector?	10
What is the contribution of the sector to GDP?	14
How large are businesses in the sector?	17
OCCUPATIONS AND SKILLS	19
What is the broad occupational makeup of workers in the sector?	19
What are the top detailed occupations in the sector?	21
What qualifications do workers entering the sector need?	22
What jobs are forecast in the sector between 2024 and 2029?	24
What qualifications are workers in the sector likely to require in the future?	26
DEMOGRAPHIC PROFILE OF WORKERS	28
What is the age profile of workers in the sector?	28
What is the ethnic makeup of workers in the sector?	29
What is the gender balance of the sector?	30
Where were workers in the sector born?	33
How many hours do people work in the sector?	34
How qualified are workers in the sector?	34
NATA NOTES	35

EMPLOYMENT AND ECONOMY

Growth in a sector is typically underpinned by expanding employment and growth in employment and gross domestic product (GDP). This section looks at current and historic trends in GDP in the Media and Broadcasting sector in New Zealand as well forecast growth in employment.

How many people work in the sector?

This section looks at the number of people employed in the Media and Broadcasting sector and how employment has changed over time. Employment is presented in terms of filled jobs as well as full-time equivalent employment. Forecast employment growth in filled jobs is also provided.

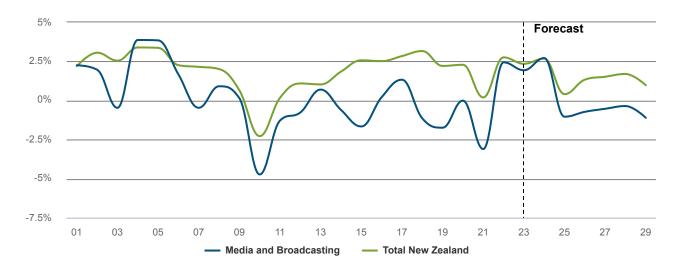
Employment growth

Employment growth in a sector is driven by a range of factors, including the level of confidence businesses have in their activity outlook. For example, positive employment growth shows that businesses in a sector are confident enough in their activity and outlook to expand their workforce.

The number of filled jobs in the Media and Broadcasting sector in New Zealand averaged 25,398 in the year to March 2023. The Media and Broadcasting sector accounts for 0.9% of overall filled jobs in New Zealand. In terms of historical and forecast trends for the Media and Broadcasting sector in New Zealand:

- Employment grew by 1.9% in 2023 compared with overall growth of 2.4% in New Zealand.
- Employment growth averaged -0.2%pa over the past 10 years compared with overall growth of 2.3%pa on New Zealand.
- Employment is forecast to grow by -0.2%pa between 2023 and 2029. Overall employment in New Zealand is forecast to grow by 1.4%pa over the period.

Figure 1: Employment growth in New Zealand



The following table shows filled job employment in the Media and Broadcasting in New Zealand for selected historic and forecast years. The Infometrics on-line Media and Broadcasting Sector Profile provides a complete time series of annual employment from 2000 onwards.

Table 1: Employment in the Media and Broadcasting sector in New Zealand

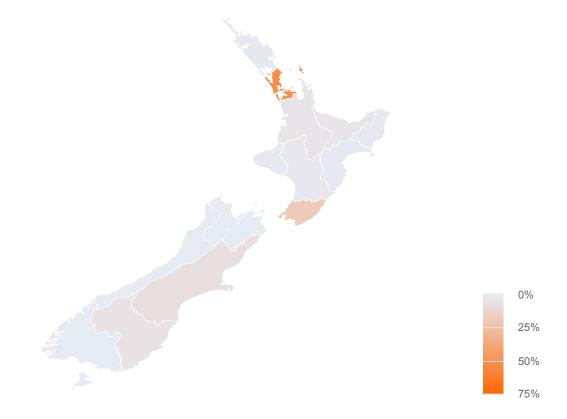
	Media and Broadcasting			Total New Ze	aland
	Employment	% of total	% change	Employment	% change
2003	25,099	1.3%	-0.5%	1,918,202	2.6%
2008	27,651	1.3%	0.9%	2,184,929	2.0%
2013	26,028	1.2%	0.7%	2,198,992	1.0%
2018	25,544	1.0%	-1.1%	2,498,984	3.2%
2019	25,100	1.0%	-1.7%	2,554,343	2.2%
2020	25,099	1.0%	0%	2,612,767	2.3%
2021	24,321	0.9%	-3.1%	2,618,023	0.2%
2022	24,915	0.9%	2.4%	2,690,372	2.8%
2023	25,398	0.9%	1.9%	2,753,601	2.4%
2024 (f)	26,088	0.9%	2.7%	2,827,534	2.7%
2025 (f)	25,819	0.9%	-1.0%	2,839,144	0.4%
2026 (f)	25,633	0.9%	-0.7%	2,877,059	1.3%
2027 (f)	25,498	0.9%	-0.5%	2,920,899	1.5%
2028 (f)	25,408	0.9%	-0.4%	2,970,578	1.7%
2029 (f)	25,128	0.8%	-1.1%	2,999,710	1.0%

Regional employment

Employment can vary across regions and is largely determined by economic conditions in the area, the makeup of the population and the types of resources available.

This section shows the regional distribution of employment in the Media and Broadcasting sector in 2023.

Figure 2: Regional employment in the Media and Broadcasting sector, 2023



The following table shows employment in the Media and Broadcasting sector by region in 2023.

Table 2: Employment by region in the Media and Broadcasting sector, 2023

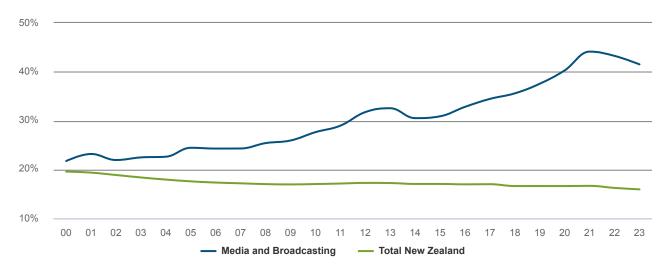
	Media and Broadcasting		Total economy	
	Employment	% of NZ	Employment	% of NZ
Auckland	13,178	51.9%	972,299	35.3%
Wellington Region	4,605	18.1%	322,579	11.7%
Canterbury Region	1,886	7.4%	358,948	13.0%
Otago Region	1,266	5.0%	135,536	4.9%
Waikato Region	998	3.9%	244,276	8.9%
Bay of Plenty Region	842	3.3%	170,833	6.2%
Manawatu-Whanganui Region	622	2.4%	125,521	4.6%
Northland Region	454	1.8%	82,169	3.0%
Hawke's Bay Region	344	1.4%	90,783	3.3%
Taranaki Region	222	0.9%	63,348	2.3%
Gisborne Region	217	0.9%	24,770	0.9%
Nelson Region	209	0.8%	31,525	1.1%
Southland Region	177	0.7%	56,466	2.1%
West Coast Region	134	0.5%	16,866	0.6%
Tasman Region	124	0.5%	28,533	1.0%
Marlborough Region	121	0.5%	29,149	1.1%
New Zealand	25,398		2,753,601	

Self-employment

Approximately one in six people in employment in New Zealand is self-employed. The rate of self-employment varies by sector and is influenced by things such as the types of roles and functions performed by each sector.

In 2023 there were 10,544 people working in the Media and Broadcasting sector in New Zealand who were self-employed. This equates to 41.5% of the Media and Broadcasting sector workforce and is greater than the overall self-employment rate in New Zealand of 15.9%. The self-employment rate in the Media and Broadcasting sector in New Zealand has increased by 16.1 percentage points over the past 15 years compared to overall self-employment rate in New Zealand which has decreased by 1.1 percentage points.

Figure 3: Self-employment rate in New Zealand



The following table shows the level of self-employment in the Media and Broadcasting sector in New Zealand for selected years. The Infometrics online Media and Broadcasting Sector Profile provides a complete time series of self-employment from 2000 onwards.

Table 3: Self employment in the Media and Broadcasting sector in New Zealand

	Media and Broadcasting			Total New Zealand		
	Self-employed	% change	self-employment rate	Self-employed	% change	self-employment rate
2003	5,641	2.0%	22.5%	352,293	-0.2%	18.4%
2008	7,023	5.5%	25.4%	371,608	1.0%	17.0%
2013	8,469	3.2%	32.5%	378,776	0.9%	17.2%
2018	9,090	2.1%	35.6%	415,133	0.9%	16.6%
2019	9,427	3.7%	37.6%	424,339	2.2%	16.6%
2020	10,113	7.3%	40.3%	433,962	2.3%	16.6%
2021	10,731	6.1%	44.1%	435,951	0.5%	16.7%
2022	10,775	0.4%	43.2%	436,537	0.1%	16.2%
2023	10,544	-2.1%	41.5%	438,754	0.5%	15.9%

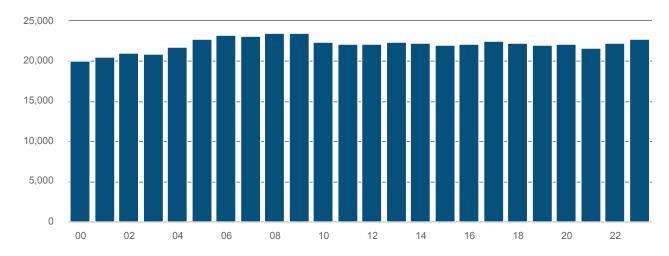
Full-time equivalent employment

Full-time equivalent (FTE) employment provides a way of looking at the number of filled jobs that takes into account the work-load of people into employment. FTE employment uses full and part-time employment to estimate the equivalent number of full-time employees. Two people who are employed part-time are measured as one FTE.

Using FTEs instead of employment to look at change over time can provide a more consistent comparison of labour resources used in employment over time.

In 2023 there were 22,781 FTEs in the Media and Broadcasting sector in New Zealand, down 0.2% pa from 15 years ago. Overall FTE employment in New Zealand grew by 1.8%pa over the same period.

Figure 4: FTE employment in the Media and Broadcasting sector in New Zealand



The following table shows FTE employment in the Media and Broadcasting sector in New Zealand for selected years. The Infometrics online Media and Broadcasting Sector Profile provides a complete time series of FTE employment from 2000 onwards.

Table 4: FTE employment in the Media and Broadcasting sector in New Zealand

	Media and Broadcasting			Total New 2	Zealand
	FTEs	% of total	% change	FTEs	% change
2003	20,912	1.3%	-0.3%	1,648,350	2.8%
2008	23,471	1.2%	1.2%	1,901,629	2.2%
2013	22,422	1.2%	1.4%	1,920,629	1.5%
2018	22,286	1.0%	-0.8%	2,201,141	3.4%
2019	22,076	1.0%	-0.9%	2,263,863	2.8%
2020	22,166	1.0%	0.4%	2,321,579	2.5%
2021	21,614	0.9%	-2.5%	2,329,679	0.3%
2022	22,223	0.9%	2.8%	2,403,991	3.2%
2023	22,781	0.9%	2.5%	2,480,023	3.2%

How many job openings are forecast in the sector?

Job openings typically arise for two key reasons - business expansion or contraction and people leaving their job. This section draws on Infometrics forecasts (revised in April 2020) to look at job openings arising from new job openings and replacement job openings. Both concepts, along with total job openings are discussed below.

New job openings are created when businesses are expanding and are positive about their economic outlook. Conversely job destruction occurs when businesses contract and have a negative perspective of their economic outlook.

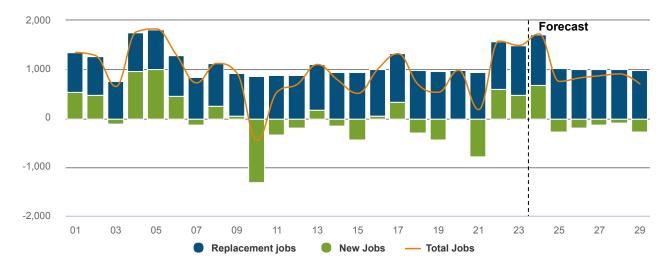
Replacement job openings provide an estimate of the net number of job openings in the sector that arise from individuals leaving an occupation (eg, retirement, or migration), net of jobs taken by individuals entering an occupation (eg, returning to the workforce from parental leave).

Total job openings estimate overall workers required in a sector as a result of job creation and replacement demand. They are the sum of new job openings and replacement job openings in a given year.

Total job openings

Infometrics forecasts show 5,775 total job openings in the Media and Broadcasting sector in New Zealand between 2024 and 2029. Of the forecast 5,775 total job openings, -270 are forecast to be new job openings while 6,046 are expected to be due to net replacement job openings.

Figure 5: Job openings in the Media and Broadcasting sector in New Zealand



The following table shows total job openings in the Media and Broadcasting sector in New Zealand for selected years. The Infometrics online Media and Broadcasting Sector Profile provides a complete time series of total job openings from 2001 onwards.

Table 5: Job openings in the Media and Broadcasting in New Zealand

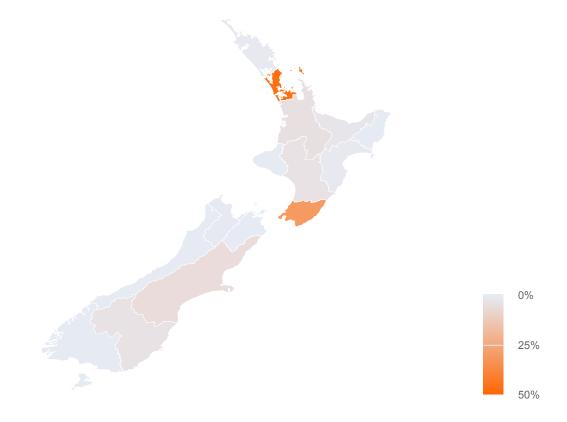
		Media and Bı	Total New Zeala	and		
	New jobs	Replacement jobs	TotalJobOpenings	% change	TotalJobOpenings	% change
2003	-117	766	649	-49.2%	105,236	-6.7%
2008	250	870	1,119	54.8%	113,844	0.4%
2013	181	917	1,098	58.3%	102,043	1.5%
2018	-294	981	687	-47.9%	177,613	9.0%
2019	-443	974	530	-22.8%	160,422	-9.7%
2020	-1	984	983	85.3%	167,811	4.6%
2021	-778	953	175	-82.2%	116,684	-30.5%
2022	594	982	1,577	801%	187,709	60.9%
2023	483	1,007	1,490	-5.5%	181,342	-3.4%
2024 (f)	690	1,034	1,724	15.8%	195,036	7.6%
2025 (f)	-269	1,021	752	-56.4%	132,991	-31.8%
2026 (f)	-186	1,011	824	9.7%	160,618	20.8%
2027 (f)	-135	1,002	868	5.2%	168,108	4.7%
2028 (f)	-90	996	906	4.5%	175,751	4.5%
2029 (f)	-281	982	701	-22.6%	156,126	-11.2%

Job openings by region

Forecast total job opening growth is likely to be stronger in some regions than others. Factors contributing to the variation in job opening growth by region include different economic drivers, population growth and age structures as well as resources available.

Auckland is expected to account for 46% of all total job openings in the Media and Broadcasting sector between 2024 and 2029.

Figure 6: Regional forecast job openings in the Media and Broadcasting sector, 2024-2029



The following table shows shows forecast regional total job openings in the Media and Broadcasting sector between 2024 and 2029.

Table 6: Forecast job openings by region in the Media and Broadcasting sector, 2024-2029

	Media and Broadcasting		Total economy			
	New Jobs	Replacement Jobs	Total job openings	New Jobs	Replacement Jobs	Total job openings
Auckland	-336	3,003	2,667	88,995	259,892	348,886
Wellington Region	525	1,217	1,742	27,350	84,328	111,678
Canterbury Region	-128	451	323	34,549	97,703	132,252
Waikato Region	4	244	248	21,275	66,031	87,305
Manawatu-Whanganui Region	29	158	187	10,281	34,457	44,739
Otago Region	-112	298	186	16,622	37,962	54,584
Bay of Plenty Region	-70	200	131	17,003	46,671	63,674
Northland Region	-41	103	62	6,397	22,260	28,657
Hawke's Bay Region	-22	81	60	7,579	25,115	32,693
Tasman Region	11	35	45	2,917	8,038	10,956
Gisborne Region	-22	53	31	1,260	6,699	7,959
Taranaki Region	-22	51	29	2,781	16,515	19,296
Southland Region	-15	43	29	3,226	15,532	18,759
West Coast Region	-14	34	20	810	4,502	5,311
Marlborough Region	-15	28	13	2,962	8,284	11,247
Nelson Region	-44	45	2	2,101	8,528	10,629
New Zealand	-270	6,046	5,775	246,109	742,521	988,630

What is the contribution of the sector to GDP?

Gross Domestic Product (GDP) is a fundamental indicator of a country or sector's economic wellbeing. GDP measures the value added in an industry or sector from the production of goods and services. It essentially measures the value of the land, labour, and capital used in the production process.

Gross Domestic Product

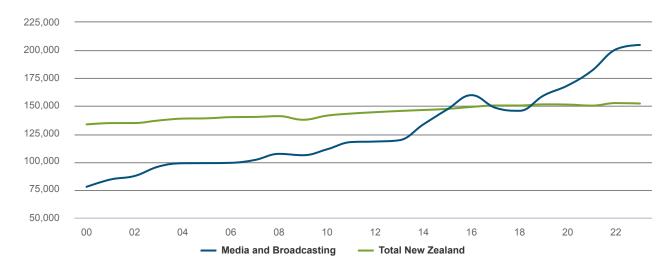
In 2023 the Media and Broadcasting sector contributed \$4,665m (in 2023 prices) to GDP in New Zealand. This equates to 1.2% of total New Zealand GDP. Key trends in the Media and Broadcasting sector in New Zealand include:

- GDP in 2023 was up 4.5% from a year earlier. Overall New Zealand GDP grew by 2.9% over the period.
- GDP grew by 5.7%pa over the last 10 years compared with overall New Zealand GDP growth of 3.1%pa.

We can express GDP as a proportion of FTE employment in the Media and Broadcasting sector to provide an estimate of labour productivity. Growth in labour productivity over time can imply an increase in efficiency and competitiveness.

In 2023 GDP per FTE in the Media and Broadcasting sector in New Zealand was \$204,763 compared to \$152,331 in the Total New Zealand. GDP per FTE growth in the Media and Broadcasting sector in the past 10 years has been stronger than overall GDP growth in New Zealand.

Figure 7: Productivity (GDP/FTE) in New Zealand



The following table shows GDP (in 2019 prices) and productivity (GDP/FTE) in the Media and Broadcasting sector in New Zealand for selected years. The Infometrics on-line Media and Broadcasting Sector Profile provides a complete time series of GDP from 2000 onwards.

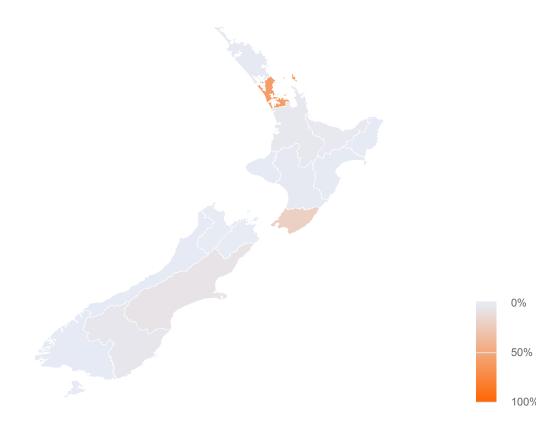
Table 7: GDP in the Media and Broadcasting sector in New Zealand

	Media and Broadcasting			Total New Zealand		
	GDP (\$m)	% change	GDP/FTE	GDP (\$m)	% change	GDP/FTE
2003	\$2,006m	9.3%	\$95,939	\$226,091m	4.6%	\$137,162
2008	\$2,517m	6.6%	\$107,259	\$268,176m	2.7%	\$141,024
2013	\$2,679m	2.5%	\$119,468	\$279,741m	2.3%	\$145,651
2018	\$3,250m	-2.6%	\$145,816	\$331,432m	3.4%	\$150,573
2019	\$3,521m	8.4%	\$159,511	\$343,143m	3.5%	\$151,574
2020	\$3,735m	6.1%	\$168,523	\$351,465m	2.4%	\$151,390
2021	\$3,927m	5.1%	\$181,685	\$350,520m	-0.3%	\$150,458
2022	\$4,463m	13.6%	\$200,817	\$367,183m	4.8%	\$152,739
2023	\$4,665m	4.5%	\$204,763	\$377,784m	2.9%	\$152,331

Regional GDP

GDP by varies by region due to a number of factors including the size of the workforce, resources available and technology used. In the Media and Broadcasting sector, Auckland accounted for 58.3% of overall GDP in 2023.

Figure 8: Regional share of GDP in the Media and Broadcasting sector, 2023



The following table shows regional distribution of GDP (in 2023 prices) in the Media and Broadcasting sector in 2023.

Table 8: GDP by region in the Media and Broadcasting sector, 2023

	Media and Br	oadcasting	Total econ	omy
	GDP	% of NZ	GDP	% of NZ
Auckland	\$2,722m	58.3%	\$143,042m	37.9%
Wellington Region	\$949m	20.4%	\$50,174m	13.3%
Canterbury Region	\$277m	5.9%	\$46,698m	12.4%
Otago Region	\$159m	3.4%	\$16,727m	4.4%
Waikato Region	\$140m	3.0%	\$32,789m	8.7%
Bay of Plenty Region	\$102m	2.2%	\$20,597m	5.5%
Manawatu-Whanganui Region	\$78.4m	1.7%	\$14,376m	3.8%
Northland Region	\$53.2m	1.1%	\$9,727m	2.6%
Hawke's Bay Region	\$38.9m	0.8%	\$10,321m	2.7%
Taranaki Region	\$26.1m	0.6%	\$10,174m	2.7%
Gisborne Region	\$24.7m	0.5%	\$2,541m	0.7%
Southland Region	\$24.5m	0.5%	\$7,619m	2.0%
Nelson Region	\$23.7m	0.5%	\$3,443m	0.9%
West Coast Region	\$18.5m	0.4%	\$2,594m	0.7%
Marlborough Region	\$14.3m	0.3%	\$3,848m	1.0%
Tasman Region	\$13.7m	0.3%	\$3,115m	0.8%
New Zealand	\$4,665m		\$377,784m	

How large are businesses in the sector?

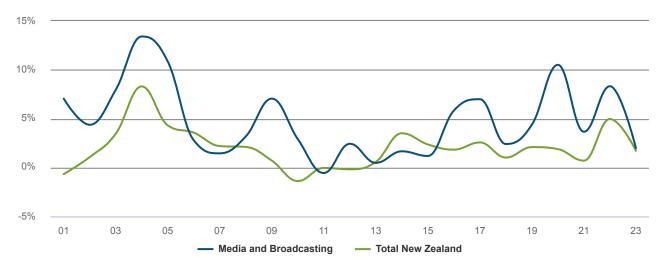
The majority of businesses in New Zealand are small to medium enterprises (SMEs). The number and size of business units in a sector is largely influenced by both the sector's direct economic exposure as well as the typical size of business units within that sector. This section looks the number and size of businesses in the Media and Broadcasting sector in New Zealand.

Growth in the number of businesses is an indicator of entrepreneurial activity. It indicates an environment in which entrepreneurs are prepared to take risks to start new ventures. For example, positive growth in the number of businesses in a sector reflects increased entrepreneurial activity and economic activity as entrepreneurs are prepared to take risks and start new ventures. Conversely, a decline in the number of businesses indicates that firms have a pessimistic future outlook.

In 2023 there were 8,061 businesses in the Media and Broadcasting sector in New Zealand. Key trends include:

- The number of businesses in the sector grew by 2.0% in 2023 compared with a growth of 1.7% in the total economy.
- Average business growth in the sector over the past 10 years was 4.7%pa. Over the same period
 the overall number of businesses in New Zealand grew by 2.3%pa.

Figure 9: Business growth in New Zealand



The following table shows the number of businesses in the Media and Broadcasting sector in New Zealand for selected years. The Infometrics on-line Media and Broadcasting Sector Profile provides a complete time series of businesses from 2000 onwards.

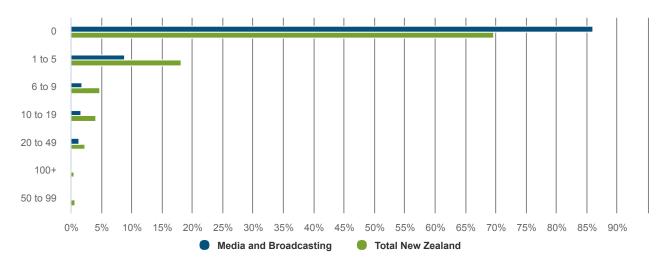
Table 9: Businesses in the Media and Broadcasting sector in New Zealand

	Media and Broadcasting		Total New Zeala	and	
	Business Units	% change	Business Units	% change	
2003	3,355	7.9%	421,848	3.5%	
2008	4,538	3.2%	515,010	2.1%	
2013	5,116	0.5%	513,225	0.6%	
2018	6,102	2.4%	573,681	1.0%	
2019	6,370	4.4%	585,678	2.1%	
2020	7,039	10.5%	596,715	1.9%	
2021	7,297	3.7%	600,924	0.7%	
2022	7,904	8.3%	630,765	5.0%	
2023	8,061	2.0%	641,529	1.7%	

As well as being a contributor to the economic performance of a sector, the size of businesses is also considered to be an indicator of innovation with larger firms having the capacity and structures to better support innovation.

In 2023 SMEs accounted for 98.3% of all employment in the Media and Broadcasting sector in New Zealand.

Figure 10: Businesses by number of employees in New Zealand, 2023



Further detailed information about business size is available in the Infometrics online Media and Broadcasting Sector Profile.

OCCUPATIONS AND SKILLS

Occupations are a set of jobs whose main tasks are characterised by a high degree of similarity. Occupations provide the basis for understanding the broad skill level of the workforce. In this section we examine the current, historical and future occupation and skill makeup of workers in the Media and Broadcasting sector in New Zealand. To do this we draw on the Australian and New Zealand Standard Classification of Occupations (ANZSCO). An outline of ANZSCO is provided at the end of this report.

What is the broad occupational makeup of workers in the sector?

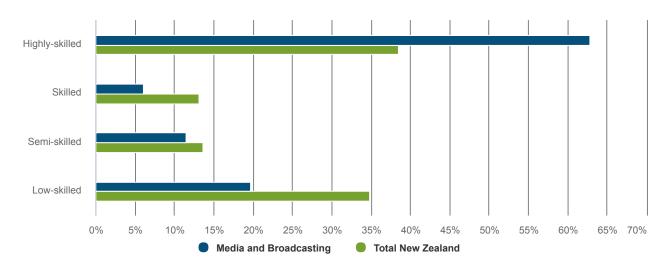
Within a sector, people can perform a diverse range of tasks as part of their job. Occupation categories group the main tasks associated with similar jobs to enable analysis, and can provide a good indication of the broad skill level required to perform these tasks.

Employment by skill level

Each occupation classification has an ideal skill level that industry have identified as desirable for people to competently carry out the tasks in their role. Grouping occupational classifications by desired skill level provides a high level overview of the the skills required across different sectors.

Approximately 62.9% of the Media and Broadcasting sector workforce in New Zealand were employed in Highly-skilled occupations in 2023. This is higher than for all occupations in New Zealand (38.4%).

Figure 11: Employment by skill level in New Zealand, 2023



The following table shows how Highly-skilled employment in the Media and Broadcasting sector in New Zealand has changed over time. The Infometrics online Media and Broadcasting Sector Profile provides a complete time series of employment by all broad skill levels from 2000 onwards.

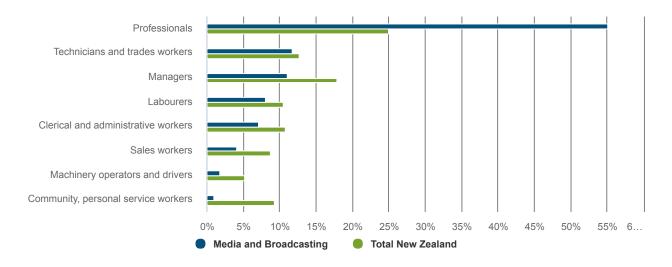
Table 10: Highly-skilled employment in the Media and Broadcasting sector in New Zealand

	Media and	d Broadcasting		Total New Zealand			
	Employment	% change	% of total	Employment	% change	% of total	
2003	13,275	1.1%	52.9%	627,758	4.0%	32.7%	
2008	15,717	1.8%	56.8%	761,164	2.7%	34.8%	
2013	15,483	2.3%	59.5%	816,244	2.1%	37.1%	
2018	15,478	-0.7%	60.6%	938,073	3.5%	37.5%	
2019	15,361	-0.8%	61.2%	962,006	2.6%	37.7%	
2020	15,495	0.9%	61.7%	988,069	2.7%	37.8%	
2021	15,325	-1.1%	63.0%	998,567	1.1%	38.1%	
2022	15,735	2.7%	63.2%	1,031,121	3.3%	38.3%	
2023	15,965	1.5%	62.9%	1,058,756	2.7%	38.4%	

Employment by broad occupation

The ANZSCO classification of occupations is broken into five levels. The one-digit occupation classification groups employment into eight broad occupations. The largest broad (one-digit) occupation in the Media and Broadcasting sector in New Zealand in 2023 was Professionals, with 13,981 jobs (55.0% of all employment in the sector). In 2023 the Media and Broadcasting sector accounted for 24.9% of all Professionals employed in New Zealand.

Figure 12: Employment by broad occupation in New Zealand, 2023



There are 43 two-digit occupations in occupational classifications. The following table looks at employment in the key two-digit occupations in the Media and Broadcasting sector in 2023. Further details and timeseries data can be found in the Infometrics online Media and Broadcasting Sector Profile.

Table 11: Employment by 2-digit occupation in the Media and Broadcasting sector in New Zealand, 2023

	Media and Broa	dcasting	Total New Zealand		
	Employment	% of total	Employment	% of total	
Arts & Media Professionals	10,055	39.6%	25,161	0.9%	
Other Technicians & Trades Workers	2,326	9.2%	41,934	1.5%	
Other Labourers	1,845	7.3%	72,515	2.6%	
Specialist Managers	1,435	5.7%	233,278	8.5%	
Design, Engineering, Science Professionals	1,380	5.4%	99,510	3.6%	
All Others	8,356	32.9%	2,281,202	82.8%	
Total	25,398	100%	2,753,601	100%	

What are the top detailed occupations in the sector?

At the most detailed level there are around 1,000 occupational classifications. These classifications capture the specific roles undertaken in the economy. Understanding the detailed occupational makeup of a sector provides valuable insights into the key roles and activities performed.

The top five occupations in the Media and Broadcasting sector in New Zealand accounted for 27.7% of overall employment in the sector in 2023. Employment in all five of the top five occupations grew between 2018 and 2023.

The following table provides a breakdown of occupational employment in the Media and Broadcasting sector in New Zealand in 2023. The Infometrics online Media and Broadcasting Sector Profile provides a complete time series of employment by detailed occupation from 2000 onwards.

Table 12: Employment by 6-digit occupation in the Media and Broadcasting sector in New Zealand, 2023

	Media and Broa	adcasting	Total New Zealand		
	Employment	% of total	Employment	% of total	
Newspaper or Periodical Editor	2,967	11.7%	2,967	0.1%	
Media Producer (excluding Video)	1,440	5.7%	1,440	0.05%	
Leaflet or Newspaper Deliverer	998	3.9%	2,854	0.1%	
Camera Operator (Film, Television or Video)	894	3.5%	894	0%	
Ticket Collector or Usher	731	2.9%	1,175	0%	
All Others	18,368	72.3%	2,744,271	99.7%	
Total	25,398	100%	2,753,601	100%	

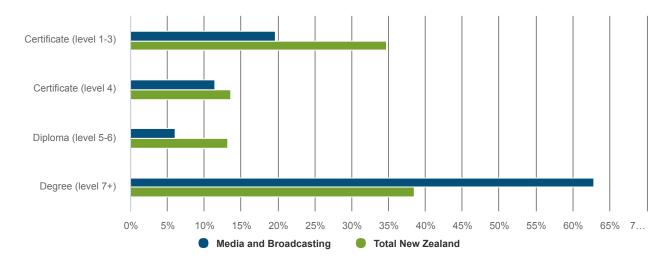
What qualifications do workers entering the sector need?

Gaining insights into the types of qualifications in demand in a sector and how they relate to skill levels can be useful in identifying and addressing skills gaps.

The Infometrics estimates of qualifications are derived from our occupational estimates by using information by industry (via occupational classifications) about the types of qualifications that are ideally required in each occupation. Our estimates therefore do not describe the educational profile of the sector's actual workforce and instead highlight the type of qualifications that are ideally required. For information about the qualification makeup of workers in the Media and Broadcasting sector refer to the Demographics section of this report.

Employers in the Media and Broadcasting in New Zealand ideally require people with a Degree (level 7+).

Figure 13: Qualifications of workers in New Zealand, 2023



The following table shows the ideal qualification level and field of study of workers in the Media and Broadcasting sector in New Zealand in 2023 is a Degree (level 7+) in Creative Arts. A full timeseries of the data in the table back to 2000 is available in the Infometrics online Media and Broadcasting Sector Profile.

Table 13: Employment by qualification required and field of study in the Media and Broadcasting sector in New Zealand, 2023

		Media and	Broadcas	ting			Total	New Zeal	and	
	Certificate (level 1-3)	Certificate (level 4)	Diploma (level 5- 6)	Degree (level 7+)	Total	Certificate (level 1-3)	Certificate (level 4)	Diploma (level 5- 6)	TIEVEL /+1	Total
Natural and Physical Sciences	44	11	19	942	1,016	17,277	2,287	10,259	82,854	112,676
Information Technology	308	7	48	578	941	43,870	2,511	10,677	41,360	98,418
Engineering and Related Technologies	581	1,044	231	954	2,810	155,989	141,825	44,338	109,602	451,754
Architecture and Building	109	366	74	168	717	52,531	79,136	19,040	28,459	179,166
Agriculture, Environmental and Related Studies	191	150	18	127	486	74,785	19,276	7,546	28,222	129,828
Health	491	43	121	381	1,037	66,808	12,486	37,208	149,105	265,606
Education	267	14	67	782	1,130	40,675	15,995	18,736	139,415	214,822
Management and Commerce	1,635	120	453	2,418	4,625	230,409	36,923	115,307	237,217	619,855
Society and Culture	439	128	123	3,773	4,464	110,421	15,561	41,006	179,279	346,268
Creative Arts	317	847	325	5,825	7,314	31,931	8,706	24,528	62,043	127,208
Food, Hospitality and Personal Services	599	173	69	17	858	132,682	40,149	33,969	1,199	207,999
Total	4,982	2,904	1,548	15,965	25,398	957,378	374,855	362,613	1,058,756	2,753,601

What jobs are forecast in the sector between 2024 and 2029?

Job openings typically arise for two key reasons - business expansion or contraction and people leaving their job. This section draws on Infometrics forecasts (revised in April 2020) to look at job openings arising from new job openings and replacement job openings. Both concepts, along with total job openings are discussed below.

New job openings are created when businesses are expanding and are positive about their economic outlook. Conversely job destruction occurs when businesses contract and have a negative perspective of their economic outlook.

Replacement job openings provide an estimate of the net number of job openings in the sector that arise from individuals leaving an occupation (eg, retirement, or migration), net of jobs taken by individuals entering an occupation (eg, returning to the workforce from parental leave).

Total job openings estimate overall workers required in a sector as a result of job creation and replacement demand. They are the sum of new job openings and replacement job openings in a given year.

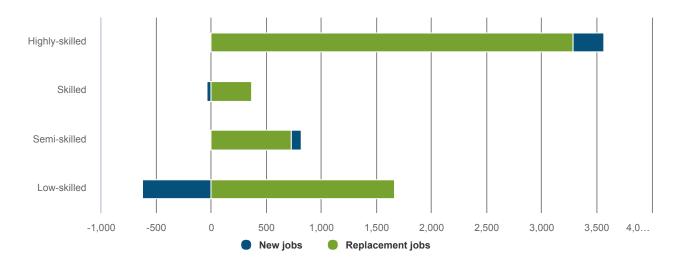
Infometrics estimates there will be 5,775 total job openings in the Media and Broadcasting sector between 2024 and 2029. Of these job openings:

- · -4.7% are likely to be due to new job growth
- 104.7% are likely to be due to net replace demand.

Forecast job openings

Of the estimated 5,775 job openings between 2024 and 2029, Infometrics estimates that 61.8% are likely to be Highly-skilled jobs.

Figure 14: Forecast job openings by skill level in the Media and Broadcasting sector in New Zealand, 2024-2029

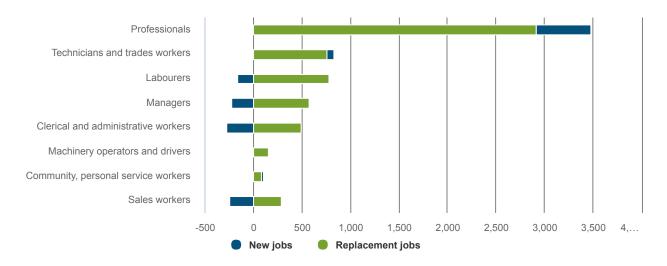


Job openings by broad occupation

The largest broad (level 1) occupation with job openings in the Media and Broadcasting sector between 2024 and 2029 is likely to be Professionals, accounting for 60.1% of job openings in the sector. The majority (83.9% of Professionals job openings are expected to be replacement job openings.

A detailed breakdown of annual forecast job openings by broad occupation in the Media and Broadcasting sector in New Zealand can be found in the Infometrics online Media and Broadcasting Sector Profile.

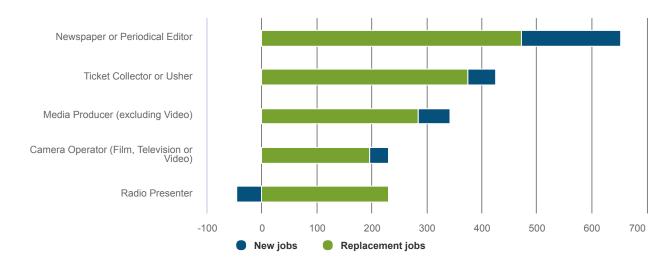
Figure 15: Forecast job openings by broad occupation in the Media and Broadcasting sector in New Zealand, 2024-2029



Forecast job openings by detailed occupation

The top five detailed occupations in the Media and Broadcasting sector in New Zealand are expected to account for 30.2% of all job openings between 2024 and 2029. Replacement job openings for these are expected to make up 28.3% of overall job openings in this sector.

Figure 16: Forecast job openings by detailed occupation in the Media and Broadcasting sector in New Zealand, 2024-2029



The following table shows forecast total job openings by detailed occupation in the Media and Broadcasting sector in New Zealand between 2024 and 2029. A detailed breakdown of annual forecast job openings by detailed occupation can be found in the Infometrics online Media and Broadcasting Sector Profile.

Table 14: Forecast employment and job openings in the Media and Broadcasting sector in New Zealand by detailed occupation, 2024-2029

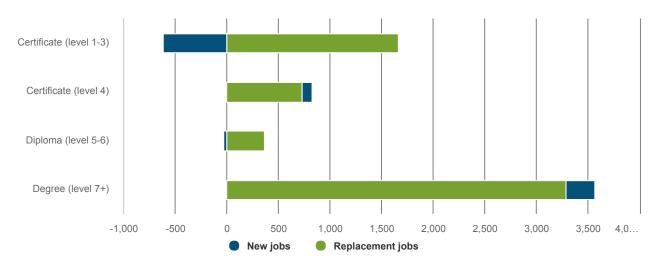
		Me	dia a	nd Broadcasti	ng	Total New Zealand
	Emplo 2023	yment 2029	New jobs	Replacement jobs	Total job openings	Total job openings
Newspaper or Periodical Editor	2,967	3,149	181	472	654	654
Media Producer (excluding Video)	1,440	1,497	57	285	343	343
Leaflet or Newspaper Deliverer	998	779	-220	309	90	851
Camera Operator (Film, Television or Video)	894	930	35	195	231	231
Ticket Collector or Usher	731	783	52	374	426	844
All others	18,368	17,991	-377	4,410	4,032	691,545

What qualifications are workers in the sector likely to require in the future?

It is useful for learners, prospective employees and employers to know about the types of qualifications that are going to be in demand through job openings in their area of interest.

In the Media and Broadcasting sector in New Zealand there are likely to be 3,571 Degree (level 7+) between 2024 and 2029. Job openings at Degree (level 7+) account for 61.8% of all job openings in the sector over the period. Most of these job openings are expected to be replacement job openings (3,284 jobs).

Figure 17: Forecast job openings by qualification level in the Media and Broadcasting sector in New Zealand, 2024-2029



The following table shows the ideal qualifications and fields of study that employers are likely to require in the Media and Broadcasting sector in New Zealand between 2024 and 2029.

Table 15: Job openings by qualification required and field of study in the Media and Broadcasting sector in New Zealand, 2024-2029

		Media and E	Broadcast	ing			Total N	ew Zealar	nd	
	Certificate (level 1-3)	Certificate (level 4)	Diploma (level 5- 6)	Degree (level 7+)	Total	Certificate (level 1-3)	Certificate (level 4)	Diploma (level 5- 6)	Degree (level 7+)	Total
Natural and Physical Sciences	-7	1	-3	37	29	1,155	189	1,091	9,121	11,556
Information Technology	-42	1	-7	46	-1	2,483	148	1,052	6,009	9,692
Engineering and Related Technologies	-84	-9	-14	32	-76	9,167	9,591	5,049	12,832	36,639
Architecture and Building	-7	20	4	7	25	2,885	206	2,236	1,098	6,425
Agriculture, Environmental and Related Studies	-23	6	-2	3	-15	4,334	1,490	819	1,416	8,059
Health	-18	5	-1	14	-1	7,359	1,532	4,574	22,811	36,276
Education	-32	0	-3	29	-7	2,811	2,247	1,918	14,834	21,811
Management and Commerce	-250	7	-14	-128	-385	10,944	3,023	10,714	21,167	45,849
Society and Culture	-56	8	0	71	22	11,662	1,949	5,776	20,105	39,492
Creative Arts	-32	61	5	177	211	1,895	412	2,662	6,001	10,969
Food, Hospitality and Personal Services	-70	-5	2	0	-73	9,224	5,523	4,515	80	19,342
Total	-620	94	-32	287	-270	63,919	26,310	40,406	115,473	246,109

DEMOGRAPHIC PROFILE OF WORKERS

A workforce that has a diverse makeup, experience, and opinions is likely to have the ability to make higher quality decisions. This section looks at diversity in the the Media and Broadcasting sector in New Zealand by examining the demographic makeup of the workforce in terms of age, ethnicity, gender, country of birth, hours worked and highest qualifications.

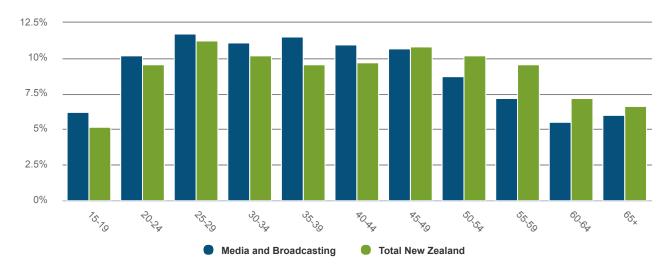
What is the age profile of workers in the sector?

The age profile of a sector can provide valuable insights into the current and future skill needs of a sector.

For example, a sector with an older age profile can indicate that the workforce is more likely to have fewer formal qualifications and more on-job experience than a sector with a more youthful age profile. An older age profile could also indicate a more immediate need to replace workers who may retire or are more likely to leave the workforce in the coming years.

Workers in the Media and Broadcasting sector in New Zealand have a slightly younger average age profile than all workers in New Zealand. In 2018 the average of Media and Broadcasting workers was 40.7 years, compared with 42.4 years for all workers in New Zealand.

Figure 18: Age of workers in New Zealand, 2018



The average age of workers in the Media and Broadcasting sector in New Zealand grew by 0.6 years between 2013 and 2018. Over the same period the overall average age of workers in New Zealand fell by 0.6 years.

The following table shows the age profile of workers in the Media and Broadcasting sector in New Zealand in 2013 and 2018.

Table 16: Employment by age in the Media and Broadcasting sector in New Zealand

	M	edia and Br		Total New	Zealand	
	Emp	oloyment	Shar	e Of Total		Share Of Total
	2013	2018	2013	2018	2013	2018
15-19 Years	1,801	1,595	6.9%	6.2%	4.7%	5.1%
20-24 Years	2,721	2,605	10.5%	10.2%	9.0%	9.6%
25-29 Years	2,864	2,995	11.0%	11.7%	9.1%	11.2%
30-34 Years	3,010	2,837	11.6%	11.1%	9.2%	10.2%
35-39 Years	3,131	2,937	12.0%	11.5%	9.9%	9.6%
40-44 Years	3,089	2,802	11.9%	11.0%	11.8%	9.7%
45-49 Years	2,701	2,737	10.4%	10.7%	11.8%	10.8%
50-54 Years	2,240	2,238	8.6%	8.8%	11.7%	10.2%
55-59 Years	1,845	1,842	7.1%	7.2%	9.6%	9.6%
60-64 Years	1,358	1,406	5.2%	5.5%	7.4%	7.2%
65 years and over	1,270	1,528	4.9%	6.0%	5.8%	6.6%

What is the ethnic makeup of workers in the sector?

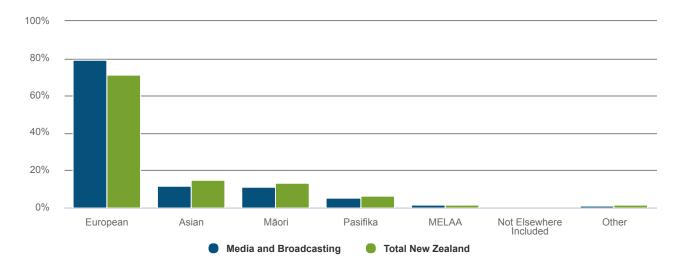
Understanding the ethnic composition of a workforce can be important in terms of improving innovation and productivity levels.

Different ethnic groups can bring diverse perspectives to employment, which when supported, can help support innovation. Similarly, workers from different ethnicities may require different types of in-work support to achieve their productive potential.

In 2018, workers in the Media and Broadcasting sector in New Zealand were:

- · less likely to be Maori than workers overall
- · less likely to be Pasifika than workers overall
- · less likely to be Asian than workers overall

Figure 19: Ethnicity of workers in New Zealand, 2018



The share of European ethnicity in the Media and Broadcasting sector in New Zealand fell from 83.2% in 2013 to 79.5% in 2018. The following table shows the broad ethnicity of workers in the Media and Broadcasting sector in New Zealand in 2013 and 2018.

Table 17: Employment by ethnicity in the Media and Broadcasting sector in New Zealand

	M	edia and Br	oadcasting		Total New Zealand		
	Em	Employment		re Of Total	Share Of Tota		
	2013	2018	2013	2018	2013	2018	
European	21,663	20,305	83.2%	79.5%	77.2%	71.4%	
Asian	2,133	3,016	8.2%	11.8%	11.0%	15.1%	
Māori	2,603	2,864	10.0%	11.2%	11.1%	13.5%	
Pasifika	1,172	1,336	4.5%	5.2%	4.9%	6.5%	
MELAA	230	404	0.9%	1.6%	1.0%	1.4%	
Not Elsewhere Included	86	0	0.3%	0%	0.4%	0%	
Other	450	317	1.7%	1.2%	2.0%	1.4%	

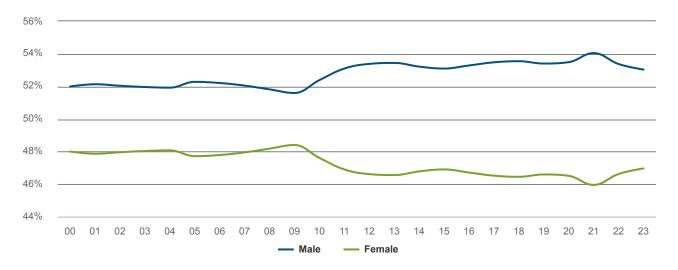
What is the gender balance of the sector?

Males and females can bring different approaches and insights to the workforce.

Share of employment by gender

This section looks at how the gender profile of the Media and Broadcasting sector in New Zealand has changed over time. The share of female employment in the Media and Broadcasting sector in New Zealand decreased from 48.2% in 2008 to 47.0% in 2023.

Figure 20: Employment by gender in the Media and Broadcasting sector in New Zealand



The following table shows the gender makeup of workers in the Media and Broadcasting sector in New Zealand for selected years. A full timeseries of employment by gender in the Media and Broadcasting sector from 2000 is available in the Infometrics online Media and Broadcasting Sector Profile.

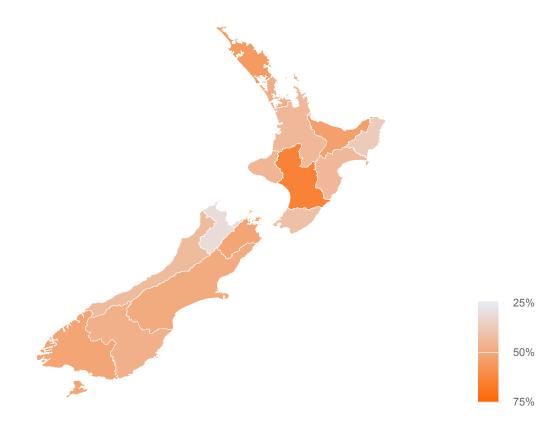
Table 18: Change in employment by gender in the Media and Broadcasting sector in New Zealand

	l l	Media and Broa		Total New Zeal	and	
	E	Employment		% share		% share
	Male	Female	Male	Female	Male	Female
2003	13,042	12,056	52.0%	48.0%	54.0%	46.0%
2008	14,329	13,322	51.8%	48.2%	53.2%	46.8%
2013	13,910	12,118	53.4%	46.6%	52.3%	47.7%
2018	13,678	11,865	53.5%	46.5%	53.0%	47.0%
2019	13,405	11,695	53.4%	46.6%	52.7%	47.3%
2020	13,426	11,674	53.5%	46.5%	52.7%	47.3%
2021	13,145	11,176	54.0%	46.0%	52.9%	47.1%
2022	13,299	11,616	53.4%	46.6%	52.4%	47.6%
2023	13,470	11,928	53.0%	47.0%	52.2%	47.8%

Regional employment by gender

Female employment in the Media and Broadcasting sector is highest in Auckland. The following map shows how the percentage of female workers in the Media and Broadcasting sector varies by region.

Figure 21: Female share of employment in the Media and Broadcasting sector, 2023



The following table provides supporting information on the gender balance of workers in the Media and Broadcasting sector in 2023. Data showing the regional gender makeup of workers in the Media and Broadcasting sector from 2000 is available in the Infometrics online Media and Broadcasting Sector Profile.

Table 19: Regional employment by gender in the Media and Broadcasting sector, 2023

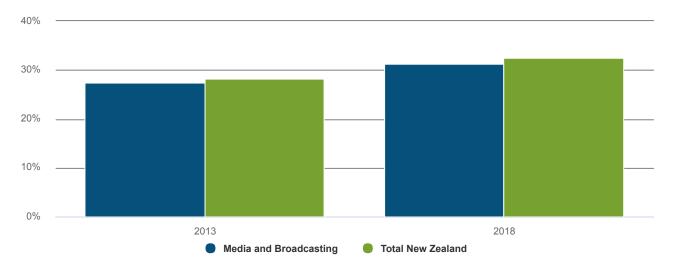
	N	ledia and Br	9	Total economy		
	Em	ployment		% share		% share
	Male	Female	Male	Female	Male	Female
Auckland	6,870	6,307	52.0%	48.0%	52.0%	48.0%
Bay of Plenty Region	392	450	47.0%	53.0%	52.0%	48.0%
Canterbury Region	970	916	51.0%	49.0%	53.0%	47.0%
Gisborne Region	137	80	63.0%	37.0%	53.0%	47.0%
Hawke's Bay Region	193	151	56.0%	44.0%	52.0%	48.0%
Manawatu-Whanganui Region	227	395	36.0%	64.0%	53.0%	47.0%
Marlborough Region	60	62	49.0%	51.0%	54.0%	46.0%
Nelson Region	144	65	69.0%	31.0%	51.0%	49.0%
Northland Region	204	250	45.0%	55.0%	52.0%	48.0%
Otago Region	671	595	53.0%	47.0%	52.0%	48.0%
Southland Region	88	89	49.0%	51.0%	53.0%	47.0%
Taranaki Region	123	99	55.0%	45.0%	54.0%	46.0%
Tasman Region	85	38	69.0%	31.0%	54.0%	46.0%
Waikato Region	554	444	56.0%	44.0%	54.0%	46.0%
Wellington Region	2,702	1,903	59.0%	41.0%	51.0%	49.0%
West Coast Region	76	58	57.0%	43.0%	57.0%	43.0%

Where were workers in the sector born?

Migrant workers can bring valuable skills and experience to a sector. Additionally, migrant workers may also require additional levels of support in the workplace including literacy training and cultural integration. Improved support can help advance migrants' feelings of self-worth and belonging as well improve productivity. This can also have an impact on the likelihood of migrants remaining in the sector.

Census data shows that the migrant Media and Broadcasting sector workforce in New Zealand comprises 31.3% of workers. This compares to 32.5% of all workers in New Zealand. The share of Media and Broadcasting sector workers born overseas increased from 27.4% to 31.3% between 2013 and 2018. The share of all workers born overseas in New Zealand increased 4.2% over the period.

Figure 22: Share of workers in New Zealand born abroad



The most common origin for workers in the Media and Broadcasting sector outside New Zealand is Europe. The following table shows the country of birth of workers in the Media and Broadcasting sector in New Zealand from recent censuses.

Table 20: Employment by country of birth in the Media and Broadcasting sector in New Zealand

	Me	edia and B	roadcastir	Total New	Total New Zealand	
	Em	Employment		e Of Total	S	hare Of Total
	2013	2018	2013	2018	2013	2018
New Zealand	18,906	17,551	72.6%	68.7%	71.7%	67.5%
Europe	2,944	2,973	11.3%	11.6%	9.5%	8.8%
Asia	1,480	2,147	5.7%	8.4%	8.5%	12.0%
Rest of Oceania	601	594	2.3%	2.3%	3.8%	4.2%
Northern America	578	578	2.2%	2.3%	0.9%	1.0%
Sub-Saharan Africa	544	550	2.1%	2.2%	2.4%	2.5%
Australia	619	544	2.4%	2.1%	1.6%	1.6%
Not Elsewhere Included	172	254	0.7%	1.0%	0.9%	1.2%
North Africa and the Middle East	94	89	0.4%	0.3%	0.4%	0.4%
Other	105	190	0.4%	0.7%	0.4%	0.7%

How many hours do people work in the sector?

The number of hours worked in a sector can be an indicator of worker attachment to the sector. Hours worked in a sector can provide an indication of how much employers could meet growth by utilising their existing workforce without taking on additional labour, and can also highlight how likely people in employment are likely to undertake training.

People may have more than one job, though in New Zealand most people have only one. Here we look at people whose main job is in the Media and Broadcasting sector.

50%

40%

30%

20%

10%

7,0

70,7,0

Media and Broadcasting

Total New Zealand

Figure 23: Hours worked (main job) in New Zealand, 2018

The Infometrics online Media and Broadcasting Sector Profile provides more information on hours worked in the sector for both main jobs and all jobs.

How qualified are workers in the sector?

Higher educational attainment, in terms of recognised qualifications, is associated with a range of positive outcomes, including better income and workplace productivity.

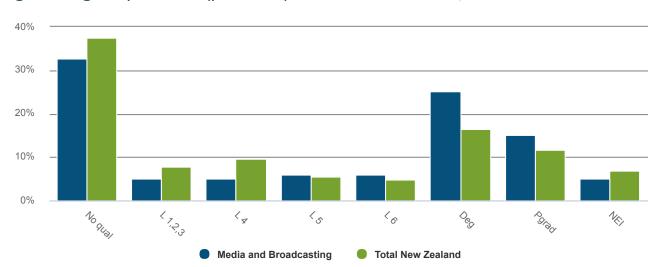


Figure 24: Highest qualification (post school) of workers in New Zealand, 2018

The Infometrics online Media and Broadcasting Sector Profile provides more information on school and post-school qualifications of workers in the sector.

DATA NOTES

Broad skill level

Highly-skilled occupations typically require a bachelor degree or higher qualification and include professionals such as accountants, teachers, and engineers, as well as most managers such as chief executives. This category is consistent with skill level one of the Australia New Zealand Standard Classification of Occupations (ANZSCO).

Skilled occupations typically require a level 5-6 Certificate or Diploma on the New Zealand Qualifications Framework (NZQF). The category includes some managers (such as retail managers) and technicians (such as architectural draftspersons, ICT support technicians and dental hygienists). This category is consistent with skill level two of the ANZSCO classification.

Semi-skilled occupations typically require an Level 4 qualification on the NZQF. The category includes tradespersons (such as motor mechanics), skilled service workers (such as firefighters), as well as skilled clerical and sales workers (such as legal secretaries and estate agents). This category is consistent with skill level three of the ANZSCO classification.

Low-skilled occupations typically require a Level 3 qualification or lower on the NZQF. The category includes a range of lower skilled occupations from general clerks, caregivers, and sales assistants, through to cleaners and labourers. This category is consistent with skill level three and four of the ANZSCO classification.

Businesses

Data on the number of businesses is sourced from the Business Demography statistics from Statistics New Zealand. Businesses are measured by geographic units, which represent a business location engaged in one, or predominantly one, kind of economic activity at a single physical site or base (eg. a factory, a farm, a shop, an office, etc). All non-trading or dormant enterprises, as well as enterprises outside of New Zealand, are excluded from business demography statistics.

A significant number of enterprises are recorded as having zero employment. Enterprises in the zero employee count size category may have:

- working owners who don't draw a wage from their business
- labour provided by other businesses or contractors
- business activity that requires no labour (eg. holding company).

Only businesses that are economically significant enterprises are included. To be regarded as economically significant they must meet at least one of the following criteria:

- annual expenses or sales subject to GST of more than \$30,000
- 12-month rolling mean employee count of greater than three
- · part of a group of enterprises
- registered for GST and involved in agriculture or forestry
- over \$40,000 of income recorded in the IR10 annual tax return (this includes some units in residential property leasing and rental).

Demographic characteristics of people in employment

The demographic characteristics of workers in each sector are sourced from recent Stats NZ Population Censuses.

Employment in each sector is defined in terms of both industries and occupations using an industryoccupation employment matrix. After defining the sector on the matrix we sum employment across all occupations in each industry. We measure the demographic characteristics of employees in individual industries using data from recent Population Censuses and aggregate across industries to arrive at an estimate for the sector as a whole.

Employment

Industry employment numbers are from Infometrics' Regional Industry Occupation Employment Model (RIOEM). The model draws heavily on quarterly and annual Linked Employer Employee Data (LEED) published by Stats NZ. RIEM differs from Stats NZ's Business Demography data in that it is a quarterly series (BD is annual), and LEED includes both employees and the self-employed (BD only includes employees).

Employment is measured as an average of the four quarters making up each year. The unit of measurement is filled jobs.

Forecasts

The employment forecasts in this profile have been generated from the Infometrics Industry Model. This model produces forecasts of employment for 54 industries using a mix of principal component and regression techniques to link macroeconomic key indicators (eg inflation, interest rates, unemployment, the exchange rate, business profitability etc.) to prospects for each industry. A key aspect of this approach is that it produces an outlook for an industry that takes into account the recent performance of that industry, the impact of key influences on business performance in that industry, and is also constrained to ensure that the sum of production in all industries equals our forecasts of overall economic activity. That is, an industry can only grow faster than overall economic growth if past industrial performance and business conditions indicate that it will increase its share of national output.

Infometrics then decomposes these forecasts to a detailed industry level and uses industry-occupation employment matrices for New Zealand in order to measure total employment in a defined sector.

Full-time equivalent

Full-time equivalent (FTE) employment is a way of looking at employment that takes into account the work-load of people into employment. FTE employment is the sum of all full-time jobs plus half the number of part-time jobs. Two people who are employed part-time are measured as one FTE.

GDP

Gross domestic product (GDP) presented in this sector is estimated by Infometrics. GDP is measured in constant 2023 prices. GDP presented in constant prices is sometimes referred to as real GDP. By using constant prices we remove the distractionary effect of inflation, which enables us to meaningfully compare GDP from one year to the next.

GDP estimates are calculated by using earning and employment from Linked Employer Employee Data (LEED) to break down national production-based GDP published by Stats NZ.

A top down approach approach is used to break Statistics New Zealand National Production based GDP.

Job openings

New job openings are created when businesses are expanding and are positive about their economic outlook. Conversely job destruction occurs when businesses contract and have a negative perspective of their economic outlook.

Replacement job openings provides an estimate of the net number of job openings in the sector that arise from individuals leaving an occupation (eg, retirement, or migration), net of jobs taken by individuals entering an occupation (eg, returning to the workforce from parental leave).

Total job openings estimate overall workers required in a sector as a result of job creation and replacement demand. They are the sum of new job openings and replacement job openings in a given year.

Occupation definitions

Infometrics uses the Australian and New Zealand Standard Classification of Occupations (ANZSCO), which provides a basis for the standardised collection, analysis and dissemination of occupation data for Australia and New Zealand.

ANZSCO identifies a set of occupations covering all jobs in the labour market, defines these occupations according to their attributes and groups them based on their similarity into successively broader categories for statistical and other types of analysis. The individual objects classified in ANZSCO are jobs. In ANZSCO, occupations are organised into progressively larger groups based on their similarities in terms of both skill level and skill specialisation.

ANZSCO is structured into five hierarchical levels. These are around 1,000 occupations at "level 5" of the hierarchy, where occupations are defined in terms of sets of jobs which involve the performance of a common set of tasks. These occupations can be progressively grouped up through the classification hierarchy to come up with eight "level 1" occupations that are based on combinations of skill level and skill specialisation.

More information is available from ABS and Stats NZ: https://www.abs.govt.nz/ANZSCO.

Occupational employment

Occupation employment numbers are from Infometrics' Regional Industry Occupation Employment Model (RIOEM). Employment in each industry is converted to occupational employment using the relationship between industry and occupational employment observed in various Population Censuses. Population Censuses measure the occupational composition of employment in each industry and how this changes over time. Occupations conform to the categories used in the Australian New Zealand Standard Classification of Occupations (ANZSCO).

Self-employment

Self-employment rates are from Annual Linked Employer Employee Data (LEED).